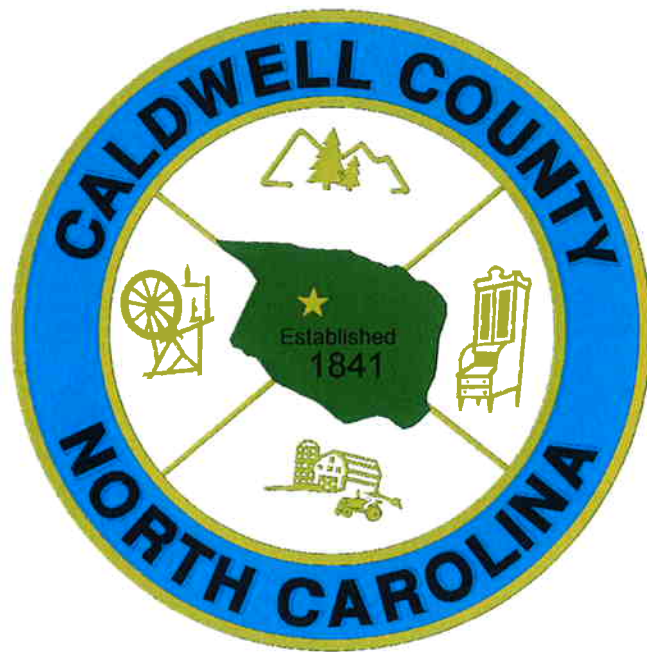


STATISTICAL SECTION
(unaudited)

The information contained in this section includes tables showing trends and is provided for supplementary analysis only.

Constant dollars reflect dollars having a constant general purchasing power as shown by the Consumer Price Index for All Urban Consumers (CPI-U) (Calendar year 1982-84=100).



Caldwell County, North Carolina

Schedule 1

Net Assets by Component
for the last four fiscal years

	Fiscal year ended June 30,			
	2004	2005	2006	2007
Governmental Activities				
Invested in Capital Assets, net of related debt	\$ 8,555,109	\$ 10,235,817	\$ 11,810,923	\$ 19,260,600
Restricted	2,522,501	2,513,754	3,203,987	1,148,787
Unrestricted	(1,692,927)	(4,405,643)	(11,935,856)	(17,084,245)
Total Governmental activities net assets	\$ 9,384,683	\$ 8,343,928	\$ 3,079,054	\$ 3,325,142
Business-type Activities				
Invested in Capital Assets, net of related debt	\$ 5,197,984	\$ 5,304,996	\$ 6,398,323	\$ 7,684,021
Restricted	-	-	-	-
Unrestricted	2,251,741	3,074,832	3,240,646	2,201,633
Total Business-type Activities net assets	\$ 7,449,725	\$ 8,379,828	\$ 9,638,969	\$ 9,885,654
Primary Government				
Invested in Capital Assets, net of related debt	\$ 13,753,093	\$ 15,540,813	\$ 18,209,246	\$ 26,944,621
Restricted	2,522,501	2,513,754	3,203,987	1,148,787
Unrestricted	558,814	(1,330,811)	(8,695,210)	(14,882,612)
Total Primary Government net assets	\$ 16,834,408	\$ 16,723,756	\$ 12,718,023	\$ 13,210,796

Caldwell County, North Carolina

Schedule 2

Changes in Net Assets, last four fiscal years

	Fiscal Year ended June 30,		
	2004	2005	2006
			2007
Expenses			
Governmental activities:			
General Government	\$ 3,731,518	\$ 5,064,276	\$ 4,608,587
Public Safety	11,328,300	12,363,209	13,817,119
Environmental Protection	510,548	888,515	1,526,650
Economic and Physical Development	1,604,301	2,083,444	1,740,328
Human Services	25,563,616	27,428,275	27,641,093
Cultural and Recreational	1,109,928	1,247,965	1,236,653
Education	16,893,401	20,459,421	25,855,613
Interest	1,114,724	1,079,163	1,203,499
Total governmental activities expenses	<u>61,856,336</u>	<u>70,614,268</u>	<u>77,629,542</u>
Business-type activities:			
Water	2,640,428	2,419,811	2,606,437
Total business-type activities expenses	<u>2,640,428</u>	<u>2,419,811</u>	<u>2,606,437</u>
Total Primary government expenses	\$ 64,496,764	\$ 73,034,079	\$ 80,235,979
Program Revenues			
Governmental activities:			
Charges for Services:			
General Government	761,879	683,153	736,102
Public Safety	3,367,636	4,234,807	4,175,845
Environmental Protection	659,053	661,742	715,378
Economic and Physical Development			1,410
Human Services	2,645,955	2,855,251	2,532,293
			3,554,526
			3,690,278
			1,069,980
			17,600
			<u>1,964,784</u>
			\$ 76,841,775

Caldwell County, North Carolina

Schedule 2

Changes in Net Assets, last four fiscal years

	Fiscal Year ended June 30,		
	2004	2005	2006
Cultural and Recreational	36,110	35,124	31,405
Other Grants and Contributions:			
General Government	195,936	216,732	778,361
Public Safety	1,478,894	1,108,297	1,531,658
Environmental Protection	111,702	269,396	1,141,903
Economic and Physical Development	674,862	739,697	423,358
Human Services	15,145,229	15,820,732	14,987,153
Cultural and Recreational	152,879	189,822	199,154
Education	767,862	549,050	144,670
Capital Grants and Contributions:			
Education			258,817
Economic and Physical Development			286,386
Environmental Protection			185,831
Human Services	143,348	1,103,659	
Total Governmental Activities program revenues	26,141,345	28,467,462	27,584,521
Business-type activities:			
Charges for Services:			
Water	2,713,493	3,027,928	3,010,959
Other Grants and Contributions:	24,845	-	685,000
Total Business-type activities program revenues	2,738,338	3,027,928	3,695,959
Total primary government program revenues	28,879,683	31,495,390	31,280,480
Net (Expense)/Revenue			
Governmental activities	\$ (35,714,991)	\$ (42,146,806)	(50,045,021)
Business-type activities	97,910	608,117	1,089,522
Total primary government net expense	(35,617,081)	(41,538,689)	(48,955,499)
			27,369,936
			34,104
			1,504,866
			87,695
			-
			14,649,380
			-
			251,520
			31,343,739
			(46,762,501)
			1,264,465
			(45,498,036)

Changes in Net Assets, last four fiscal years

	Fiscal Year ended June 30,			
	2004	2005	2006	2007
General Revenues and Other Changes in Net Assets				
Governmental Activities:				
Property Taxes	26,724,070	\$ 26,982,828	29,947,154	30,102,801
Local Option Sales Tax	11,164,133	11,558,908	12,375,627	13,470,782
Other Taxes and License	779,232	783,986	707,390	1,241,369
Intergovernmental	1,213,517	1,070,102	862,379	-
Investment Earnings	102,016	316,142	708,810	1,077,401
Miscellaneous	345,563	202,015	278,787	-
Gain (Loss) on sale of capital assets	54,092	-	-	-
Transfers	140,500	192,070	(100,000)	1,116,235
Total Governmental Activities	40,523,123	41,106,051	44,780,147	47,008,588
Business-type Activities				
Investment Earnings	13,223	28,394	65,047	98,455
Miscellaneous		485,662	4,572	-
Gain (Loss) on sale of capital assets	(9,530)	-	-	-
Transfers	(140,500)	(192,070)	100,000	(1,116,235)
Total Business-type Activities	(136,807)	321,986	169,619	(1,017,780)
Total primary government	\$ 40,386,316	\$ 41,428,037	\$ 44,949,766	\$ 45,990,808
Change in Net Assets				
Governmental Activities	\$ 4,808,132	\$ (1,040,755)	\$ (5,264,874)	\$ 246,087
Business-type Activities	(38,897)	930,103	1,259,141	246,685
Total Primary Government	\$ 4,769,235	\$ (110,652)	\$ (4,005,733)	\$ 492,772

Caldwell County, North Carolina
 Fund Balances, Governmental Funds,
 Last Five Fiscal years

	Fiscal Year Ended June 30,									
	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007
General Fund										
Reserved	\$ 4,615,407	\$ 4,571,595	\$ 5,705,191	\$ 4,959,005	\$ 5,039,041	\$ 5,513,577	\$ 6,587,043	\$ 6,928,146	\$ 6,410,449	\$ 6,798,097
Unreserved										
Designated	875,519	2,086,225	1,881,013	1,575,026	725,426	535,732	1,515,545	1,034,408	1,256,016	1,253,009
Undesignated	5,687,706	7,209,149	5,547,573	4,860,454	5,763,182	4,366,346	5,308,518	4,480,132	4,773,140	5,583,031
Total General Fund	\$ 11,178,632	\$ 13,866,969	\$ 13,133,777	\$ 11,394,485	\$ 11,527,649	\$ 10,415,655	\$ 13,411,106	\$ 12,442,686	\$ 12,439,605	\$ 13,634,137
All Other Governmental Funds										
Reserved	\$ 8,228	\$ 38,085	\$ 44,773	\$ 202,849	\$ 194,221	\$ 414,686	\$ 153,371	\$ 514,815	\$ 912,645	\$ 1,325,508
Unreserved										
Designated										
Capital Projects Funds	14,673,865	9,006,812	3,797,827	1,146,139	539,869		-	187,405		-
Special Revenue Funds	1,137,280	1,022,416	1,030,808					552,722	784,905	
Undesignated										
Capital Projects Funds						1,476,928	237,499	3,348,218	1,138,915	26,005,991
Special Revenue Funds						62,314	1,773,419	812,099		1,057,336
Total all other governmental funds	\$ 15,819,373	\$ 10,067,313	\$ 4,873,408	\$ 2,654,566	\$ 1,985,216	\$ 1,953,928	\$ 2,164,289	\$ 5,415,259	\$ 2,836,465	\$ 28,388,835

Caldwell County, North Carolina

Schedule 4

Changes in Fund Balances, Governmental Funds
Last Ten Fiscal Years

	Fiscal Year Ended June 30									
	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007
Revenues										
Ad Valorem Taxes	\$ 19,318,305	\$ 20,042,169	\$ 20,445,459	\$ 21,656,904	\$ 24,538,205	\$ 25,721,335	\$ 26,655,311	\$ 26,950,851	\$ 29,798,566	\$ 30,039,744
Local Options Sales Taxes	8,151,686	8,602,298	9,027,047	9,021,597	8,873,804	9,525,511	11,164,133	11,558,908	12,375,627	13,054,464
Other Taxes	367,363	406,860	949,673	846,950	846,502	864,073	882,934	890,320	818,696	912,489
Inter-governmental	19,743,776	23,160,620	22,932,719	26,066,143	20,783,579	18,375,021	19,500,151	21,334,767	19,813,101	19,554,773
Permits & Fees	563,587	748,410	811,664	928,627	997,307	1,056,456	1,058,639	994,046	1,008,499	1,285,124
Sales and Services	5,906,838	4,539,402	4,159,128	4,615,318	5,682,241	5,640,249	6,187,694	6,814,832	6,831,770	6,938,170
Investment Earnings	970,914	1,430,415	1,185,442	952,595	320,801	150,316	102,016	316,142	708,810	1,077,401
Miscellaneous	234,951	5,026,548	530,917	415,119	378,117	356,995	814,104	432,148	887,405	336,927
Total Revenues	\$ 55,257,420	\$ 63,956,722	\$ 60,042,049	\$ 64,503,253	\$ 62,420,556	\$ 61,689,956	\$ 66,364,982	\$ 69,292,014	\$ 72,242,474	\$ 73,199,092
Expenditures										
General Government	\$ 2,861,165	\$ 3,125,916	\$ 3,443,042	\$ 3,443,810	\$ 3,339,828	\$ 4,383,383	\$ 3,777,010	\$ 5,032,885	\$ 4,904,887	\$ 5,698,768
Public Safety	8,020,735	8,460,376	8,488,494	10,078,083	10,390,658	10,222,222	11,471,839	12,771,176	13,829,908	13,731,898
Environmental Protection	1,952,052	1,976,315	804,756	426,779	523,923	381,922	490,577	632,072	1,369,494	488,892
Economic & Physical Development	724,384	800,081	838,565	548,628	640,440	1,308,102	1,566,534	2,125,501	1,649,075	1,773,648
Human Services	19,294,706	20,573,430	22,740,437	23,838,704	24,496,373	24,072,546	25,688,638	27,433,898	27,538,219	27,320,003
Cultural & Recreational	1,074,078	1,068,598	1,042,217	1,081,115	1,024,866	1,011,583	1,042,348	1,160,898	1,184,549	1,169,300
Education	15,449,837	19,367,157	14,431,709	15,926,433	16,644,594	15,890,850	16,522,846	18,671,585	15,130,472	20,160,946
Capital Projects	3,437,315	10,764,623	10,224,186	10,266,268	2,494,239	2,058,188	654,908	3,284,497	11,397,042	2,760,099
Debt Service										
Principal	1,278,915	6,068,562	1,642,070	2,409,714	2,368,085	2,412,066	2,390,338	2,686,538	2,863,210	2,879,335
Interest	1,112,741	1,301,846	2,363,343	1,473,363	1,390,291	1,308,441	1,145,959	1,104,920	1,244,026	1,065,534
Total Expenditures	\$ 55,205,928	\$ 73,506,904	\$ 66,018,819	\$ 69,492,897	\$ 63,313,297	\$ 63,049,303	\$ 64,750,997	\$ 74,903,970	\$ 81,110,882	\$ 77,048,423
Excess of revenues over (under) expenditures	\$ 51,492	\$ (9,550,182)	\$ (5,976,770)	\$ (4,989,644)	\$ (892,741)	\$ (1,359,347)	\$ 1,613,985	\$ (5,611,956)	\$ (8,868,408)	\$ (3,849,331)
Other Financing Sources (Uses)										
Bond Proceeds	10,900,000	4,600,000	-	-	-	531,100	637,739	7,615,964	6,334,298	29,469,953
Installment purchase financing issued	6,922,122	523,527	179,599	819,498	563,375	-	-	-	-	-
Sales of Capital Assets	-	-	17,727	44,685	21,555	-	69,888	36,575	8,957	10,260
Transfers in	548,922	140,000	1,380,528	982,259	138,645	235,000	334,805	791,577	1,184,922	2,440,383
Transfers out	(723,123)	(301,050)	(1,629,397)	(1,189,814)	(369,941)	(170,000)	(194,305)	(599,507)	(1,284,922)	(1,324,148)
Total other financing sources (uses)	17,647,921	4,962,477	(51,543)	656,628	353,634	596,100	848,127	7,844,609	6,243,255	30,596,448
Net change in fund balances	17,699,413	(4,587,705)	(6,028,313)	(4,333,016)	(539,107)	(763,247)	2,462,112	2,232,653	(2,625,153)	26,747,117
Debt Service as a percentage of governmental expenditures	4.33%	10.03%	6.07%	5.59%	5.94%	5.90%	5.46%	5.06%	5.06%	5.12%